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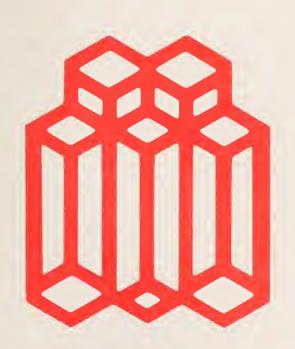
## **1987** Census of Mineral Industries

MIC87-I-10B

## **INDUSTRY SERIES**

# **Copper Ores, Lead and Zinc Ores, Gold Ores, and Silver Ores**

Industries 1021, 1031, 1041, and 1044



### ACKNOWLEDGMENTS

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If you have any questions concerning the statistics in this report, call (301) 763-5938.

## **1987** Census of Mineral Industries

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INDUSTRY SERIES

## Copper Ores, Lead and Zinc Ores, Gold Ores, and Silver Ores

Industries 1021, 1031, 1041, and 1044

Issued April 1990



U.S. Department of Commerce Robert A. Mosbacher, Secretary Thomas J. Murrin, Deputy Secretary Michael R. Darby, Under Secretary for Economic Affairs

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## INTRODUCTION

## PURPOSE AND USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### AUTHORITY AND SCOPE

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade Census of Wholesale Trade Census of Service Industries Census of Transportation Census of Manufactures Census of Mineral Industries Census of Construction Industries Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

#### **AVAILABILITY OF THE DATA**

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

#### WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

#### **HISTORICAL INFORMATION**

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying intervals.

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

#### AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as *Current Business Reports* (retail and wholesale trade and service industries), the *Annual Survey of Manufactures, Current Industrial Reports*, and the *Quarterly Financial Report.* Most of these surveys, while providing more frequent observations, yield less kind-of-business and geographic detail than the censuses. The *County Business Patterns* program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1987 Economic Censuses and Related Statistics.* More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1987 Economic Censuses.* Contact Customer Services for information on availability.

#### **CENSUS OF MINERAL INDUSTRIES**

#### General

This report, from the 1987 Census of Mineral Industries, is one of a series of 12 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each geographic division showing statistics by State and for special subjects, such as water use and fuels and electric energy consumed.

The introduction to the *General Summary* discusses, at greater length, many of the subjects described in this introduction. For example, the *General Summary* text will discuss the economic significance of the mining sector, the relation of value added by mining to value added by manufacture, some of the changes in statistical concepts over the history of the census, and the valuation problems arising from intracompany transfers between mining establishments, manufacturing plants, and sales offices and sales branches of a company.

## Scope of Census and Definition of Mineral Industries

The 1987 Census of Mineral Industries covers all establishments with one paid employee or more primarily engaged in mining as defined in the *1987 Standard Industrial Classification (SIC) Manual*<sup>1</sup>. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

The SIC Manual defines mining in the broad sense to include the extraction of minerals occurring naturally: solids such as coal and ores, liquids such as crude petroleum, and gases such as natural gas. The term "mining" is used in the broad sense to include quarrying, well operation, milling (crushing, screening, washing, flotation etc.), and other preparations needed to make minerals marketable. Exploration is included as is the development of mineral properties. Services performed on a contract, fee, or other basis in the exploration and development of mineral properties are classified separately but within this division.

Mining operations are classified by industry on the basis of the principal mineral produced or, if there is no production, on the basis of the principal mineral for which exploration or development work is in progress. The recovery of material from culm banks, ore dumps, and other waste mineral piles is classified in the appropriate mining industry according to the mineral product recovered.

The crushing, grinding, or other treatment of certain earths, rocks, and other nonmetallic minerals not in conjunction with mining activities is not included in this division but is classified as manufacturing. Hauling and other transportation beyond the mine property and contract hauling (except out of open pits in conjunction with mining) also are excluded.

Mining operations carried on as secondary activities at manufacturing establishments (such as clay pits at clay products plants or sand and gravel operations at readymixed concrete plants) are not within the scope of this census. However, selected data (production workers' wages and hours; total cost of supplies, fuels, electric energy, and contract work; and quantity of production for mined products) on such mining activities have been obtained in the 1987 Census of Manufactures and are included in the mining reports. They are clearly specified wherever included.

#### **Establishment Basis of Reporting**

The census of mineral industries covers each mining establishment of firms with one paid employee or more operating in the United States. A company operating more than one establishment is required to file a separate report for each location. A mineral establishment is defined as a single physical location where mineral operations are conducted.

For oil and gas field operations and for contract services, the basis for reporting is different from the "establishment" basis used for other types of mining. Firms operating oil and gas wells, drilling wells, or exploring for oil and gas for their own account were required to submit a separate report for each State or offshore area adjacent to a State in which it conducted such activities. Firms that performed contract services for oil and gas field operations or for mining establishments were required to submit one report covering all such activities in the United States and to include information on receipts for services and productionworker wages and hours, by State. These consolidated reports were then allocated to State establishments based on the data reported at the State level. The 1987 figures for establishments include the summation of operations for each State allocated from these nationwide reports.

#### **Use of Administrative Records**

From a mailout universe of about 34,000 mining establishments, approximately 12,000 small single-establishment companies were not mailed a questionnaire. For these establishments, some employment, payroll, and receipts data were obtained from the administrative records of other agencies. Selection of the small establishment nonmail cases was done on an industry-by-industry basis, and a variable cutoff was used to determine those establishments for which administrative records were to be used in place of a census report. This information was then used in conjunction with industry averages and other information to estimate the statistics for administrative-record and nonresponse establishments. The first column in tables 2 and 4 provides an indication of the extent that these establishments account for the figures shown. The value of shipments and receipts and cost of supplies were generally not distributed among specific products and supplies for these establishments, but were included in the product and supply "not specified by kind" categories. Overall, establishments for which administrative-record data were used accounted for less than 2 percent of total value of shipments and receipts.

The industry classification codes included in the administrativerecord files were used for those establishments excused from filing census forms. Generally, these codes were assigned on the basis of brief descriptions of the general activity of the establishment. Where the description was incomplete, or where there were relatively fine lines of demarcation among industries or between mining and nonmining activities, the code assigned to an establishment could differ from that which would have been assigned on the basis of more complete product or activity information. Therefore, the total establishment count should be viewed as an approximate measure. The counts for establishments with 20 employees or more are far more reliable.

In the 1987 census, as in the 1982, 1977, and 1972 censuses, data for single-unit firms without paid employees were excluded. This exclusion had only a slight effect on industry aggregates for most industries. Data for firms without employees were included in the 1963, 1958, and 1954 censuses if they reported more than \$500 in (1) value of shipments and receipts, (2) cost of supplies and purchased machinery, or (3) capital expenditures.

#### **Auxiliaries**

Statistics for employment and payroll for individual industries and industry groups also include employment and payroll figures for administrative offices, warehouses, storage facilities, and other auxiliary establishments servicing mining establishments. As in previous censuses, respondents were asked to file separate reports (form ES-9200) for any separately operated auxiliary establishments. Classification of employment and payroll data at such auxiliary establishments was based on the mining establishments served.

#### **Industry Classification of Establishments**

Each of the establishments covered in the census was classified in 1 of 31 mineral industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for mineral industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or closely related group of products. The resulting group of establishments must be significant in terms of its number, value added by mining, value of shipments and receipts, number of employees, and payroll. Application of these criteria led to formulation of 31 mining industries for 1987, and each was assigned a four-digit code. This represents a reduction of four-digit industries from 42 in 1972/77. The classification system also provides broader groups of industries, with 20 threedigit groups and 4 two-digit groups. Within industries, the system provides for seven-digit products and five-digit product classes. Products are considered primary to an industry if the first four digits of the product codes are the same as the industry code. Products whose first four code numbers differ from the industry code are called secondary products. To determine the industry classification of an establishment, the seven-digit products are grouped together according to the first four digits of the product code. The first four digits of the group of products with the largest value of production become the industry code for the establishment. (For mineral service industries, the classification is on the basis of receipts for services performed.)

In most industries, establishments making products falling into the same industry category use a variety of processes. Separate statistics are provided on the various types of operation. Whenever possible, separate figures are shown for establishments with mines only, mines with preparation plants, and preparation plants only. Separate figures are provided by type of mine (underground, open pit, and combination). Separate statistics also are provided on producing and nonproducing operations, an establishment being defined as nonproducing if no mineral products were shipped during the year.

Statistics usually are provided on the production of minerals mined and used in the same establishment for producing prepared minerals or used at the producing establishment for fuel.

Differences in the integration of production processes and types of operation should be considered when relating the general items (employment, payrolls, value added, etc.) to the product and material data.

#### Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments and receipt data for industries and products. In tables 1a through 4, these data represent the total value of shipments and receipts of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6 represents the total value of all products shipped that are classified as primary to an industry and includes those that were shipped by all mining establishments regardless of their industry classification. Value of product shipments also may include some products shipped from mining operations associated with manufacturing establishments.

#### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1 through 4 of this report is based on the total value of shipments and receipts and capital expenditures. When the total value of shipments and receipts cannot be shown without disclosing information for individual companies, the complete line is suppressed. If capital expenditures alone is a disclosure, only total capital expenditures and cost of supplies statistics are suppressed. However, the suppressed data are included in higher-level totals.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Mineral Industries may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications. Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

(D)	Represents zero. Withheld to avoid disclosing data for individual companies. Not available.	Mineral Industries-Five- year industry and product statistics	Minerals Branch Industry Division Bureau of the Census	(301) 763-5938
(NC)	Not comparable.	Mineral Indus- tries-Annual	Bureau of Mines Metals	(202) 634-1055
(S)	Withheld because estimate did not meet pub- lication standards on the basis of either the response rate or a consistency review.	product statis- tics (domestic	Nonmetallic minerals	(202) 634-1035
(X)	Not applicable.	and interna-	International	(202) 632-8970
(Z)	Less than half the unit shown.	tional) except fuels		
do	Ditto.	Mineral Indus-	National Enormy	(202) 596 9900
n.e.c.	Not elsewhere classified.	tries- Coal and	National Energy Information Center	(202) 586-8800
n.s.k.	Not specified by kind.	oil and gas pro-	(NEIC) staff	
r	Revised.	duction	Department of	
SIC	Standard Industrial Classification.		Energy	
used in the	bbreviations, such as lb, gal, yd, and bbl, are customary sense. Where the term "tons" only refers to short tons of 2,000 pounds; where the	To order any Census Bureau publication	Customer Ser- vices (DUSD) Bureau of the Census	(301) 763-4100
figures are	expressed in tons of 2,240 pounds, the unit of specified as "long tons" or "I tons."	Import/Export publications	Foreign Trade Division	(301) 763-5140

**CONTACTS FOR DATA USERS** 

Contact

Phone

**Subject Area** 

MINERAL INDUSTRIES-INDUSTRY SERIES

## Users' Guide for Locating Statistics in This Report by Table Number

[For explanation of terms, see appendix]

ltem	Industry and historical	Industry by State	Industry by type of operation	Industry by employment size	Industry- product analysis	Detailed product shipments by State	Detailed supplies consumed by industry
Number of operating companies	1						
Establishments: Total number	1	2	3	4			
Employment and payroll: Number of employees Payroll Production, development, and exploration—	1 1	2 2	3 3	4			
Workers Hours Wages Supplemental labor costs	1 1 1	2 2 2	13 13 3 13	4 4 4			
Value added, cost of supplies, shipments, and inventories: Value added by mining Cost of supplies Resales, cost and value Purchased fuels consumed Purchased electricity	1 1	2 2	3 13 3 3 13	4 4			17a 17b
Cost of contract work Industry shipments and receipts Value of net shipments Product shipments Inventories	1	2	3 3 3	4	15 15	6	
Gross book value of depreciable or depletable assets, beginning and end of year; depreciation and depletion charges for year: Buildings and structures, except land <sup>2</sup> Machinery and equipment <sup>2</sup> Mineral exploration and development <sup>2</sup> <sup>3</sup> Mineral land and rights <sup>2</sup> <sup>3</sup>			3 3 3 3 3				
New and used capital expenditures, excluding land and rights: Total Buildings and structures Machinery and equipment Mineral exploration and development <sup>3</sup> Capitalized mineral land and rights <sup>2 3</sup>	1	2	3 3 3 3 3	4			
Rental payments Expensed mineral exploration, development, land, and rights <sup>3</sup>			3 13 13				

<sup>1</sup>Detailed information shown.

<sup>2</sup>Not published in MIC87-I-13A.

<sup>3</sup>Not published in MIC87-I-13B and MIC87-I-13C.

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## DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Mineral Industries statistics for establishments classified in each of the following industries:

#### SIC code and title

1021	Copper Ores	
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- 1031 Lead and Zinc Ores
- 1041 Gold Ores
- 1044 Silver Ores

The industry statistics (employment, payroll, value of shipments, cost of supplies, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also all secondary activities performed by the same establishments. This fact should be taken into account in comparing industry statistics (tables 1 through 4 and 7) with product statistics (table 6) shown g shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of net shipments of primary products of the industry produced as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. This information was used in conjunction with industry averages and other information to develop estimates for all statistics. The first column in tables 2 and 4 provides an indication of the extent that these establishments account for the figures shown.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual<sup>1</sup>.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

#### **INDUSTRY 1021, COPPER ORES**

This industry is made up of establishments primarily engaged in mining, milling, or otherwise preparing copper ores. This industry also includes establishments recovering copper by precipitation, leaching and electrowinning.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Mineral Industries, Industry 1021, Copper Ores, recorded employment of 13.9 thousand. This employment figure was 36 percent below the 21.9 thousand reported in 1982. The total value of shipments and receipts for the industry was \$2.1 billion. The value added by mining was \$1.3 billion in 1987. Value added per employee was \$93.6 thousand in 1987; it was \$30.7 thousand in 1982.

The total cost of supplies used by establishments classified in this industry amounted to \$1.1 billion. Data on selected supplies appear in table 7a.

The total cost of fuels used in this industry amounted to \$70.3 million in 1987. Data on specific fuels used appear in table 7b.

Small single-establishment companies in this industry with up to 8 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were imputed as described above. These establishments accounted for 1 percent of total value of shipments and receipts.

#### **INDUSTRY 1031, LEAD AND ZINC ORES**

This industry is made up of establishments primarily engaged in mining, milling, or otherwise preparing lead ores, zinc ores, or lead-zinc ores.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Mineral Industries, Industry 1031, Lead and Zinc Ores, recorded employment of 2.0 thousand. This employment figure was 53 percent below the 4.3 thousand reported in 1982. The total value of shipments and receipts for the industry was \$268.3 million. The value added by mining was \$176.2 million in 1987. Value added per employee was \$88.1 thousand in 1987; it was \$46.7 thousand in 1982.

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

The total cost of supplies used by establishments classified in this industry amounted to \$104.1 million. Data on selected supplies appear in table 7a.

The total cost of fuels used in this industry amounted to \$2.9 million in 1987. Data on specific fuels used appear in table 7b.

Small single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were imputed as described above. These establishments accounted for 6 percent of total value of shipments and receipts.

#### **INDUSTRY 1041, GOLD ORES**

This industry is made up of establishments primarily engaged in mining gold ores from lode deposits or placer deposits. This industry includes the production of bullion at the mine, mill, or dredge site.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Mineral Industries, Industry 1041, Gold Ores, recorded employment of 11.4 thousand. This employment figure was 48 percent above the 7.7 thousand reported in 1982. The total value of shipments and receipt for the industry was \$2.1 billion. The value added by mining was \$1.7 billion in 1987. Value added per employee was \$148.2 thousand in 1987; it was \$62.2 thousand in 1982.

The total cost of supplies used by establishments classified in this industry amounted to \$920.6 million. Data on selected supplies appear in table 7a.

The total cost of fuels used in this industry amounted to \$36.6 million in 1987. Data on specific fuels used appear in table 7b.

Small single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were imputed as described above These establishments accounted for 5 percent of total value of shipments and receipts.

#### **INDUSTRY 1044, SILVER ORES**

This industry is made up of establishments primarily engaged in mining, milling, or otherwise preparing silver ores. The production of bullion at the mine or mill site included.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same. In the 1987 Census of Mineral Industries, Industry 1044, Silver Ores, recorded employment of 1.7 thousand. This employment figure was 35 percent below the 2.6 thousand reported in 1982. The total value of shipments and receipts for the industry was \$193.8 million. The value added by mining was \$125.1 million in 1987. Value added per employee was \$73.6 thousand in 1987; it was \$65.6 thousand in 1982.

The total cost of supplies used by establishments classified in this industry amounted to \$80.8 million. Data on selected supplies appear in table 7a.

The total cost of fuels used in this industry amounted to \$6.0 million in 1987. Data on specific fuels used appear in table 7b.

Small single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were imputed as described above. These establishments accounted for 5 percent of total value of shipments and receipts.

#### COMPARABILITY WITH BUREAU OF MINES STATISTICS

The Bureau of the Census statistics on products for industries 1021, 1031, 1041, and 1044 are not entirely comparable with product statistics for the same industries published by the Bureau of Mines. The differences that occur result primarily from differences in data collection methods, coverage, and objectives sought. For example:

- 1. The Bureau of the Census statistics on crude ores for these industries represent all ores mined by establishments classified in the copper ores, lead and zinc ores, gold ores, and silver ores industries. Separate totals are available for each of the four industries. Figures do not include materials bearing such metals produced in other industries, nor do they differentiate between various types of ores which may be produced at the same establishment, such as lead ores which might be produced as a secondary product at an establishment classified in the silver ores industry. The Bureau of Mines figures for tonnage of crude ores represent ores of specified types (usually determined by assay content of the ores) irrespective of where these ores were produced.
- 2. The Bureau of the Census figures for metals contained in all ores, concentrates, and bullion for 1987 represent gross metal content as reported by the respondent. Figures published by the Bureau of Mines represent recoverable metal content.
- 3. The Bureau of the Census value figures represent reported values of ores, concentrates, and bullion, f.o.b. mine or mill. Bureau of Mines value figures are

estimated on the basis of recovered metals prices, thus measuring the value of these metals as they come from the smelter or refinery rather than at the mine and mill level.

- The Bureau of the Census figures for milled or treated products include materials produced from foreign ores. Bureau of Mines product statistics represent domestic ores only.
- 5. The Bureau of Mines includes metals recovered at smelters from old slag and smelter cleanings if that metal was not included in their statistics for earlier years. Only metals contained in ores mined or milled in 1987 are included in Census statistics.
- 6. The Bureau of the Census excludes single-unit establishments with no paid employees. The Bureau of Mines includes all reports obtained, regardless of size. However, the contribution to products of such establishments is very small.
- 7. Some differences in the State statistics result from the assignment by the Bureau of Mines of concentrates produced in one State from ores mined in another to the State in which the mine is located. The Bureau of the Census statistics include such concentrates in the State where the mill is located.

#### Table 1. Historical Industry Statistics: 1987 and Earlier Census Years

[1987 definition of industry is the same as used in 1972 and 1977 Standard Industrial Classification (SIC) system. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		Establishments during year		All employees		Production, development, and exploration workers				Cost of supplies used,		
Year	Companies (number)	Total (number)	With 20 employees or more (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by mining (million dollars)	purchased machinery installed, etc. (million dollars)	Value of shipments and receipts (million dollars)	Capital expendi- tures (million dollars)
					INDUS	STRY 1021	I, COPPER	ORES				
1987 1982 1977 1972	27 37 63 110	61 81 133 181	33 51 61 71	13.9 21.9 33.1 36.4	404.8 603.6 544.3 386.8	10. <b>6</b> 15.9 23.0 27.8	20.9 29. <b>6</b> 44.0 56.4	282.7 428.4 356.0 279.2	1 301.3 671.7 1 066.7 1 025.3	1 053.4 1 301.5 997.4 772.5	2 149.7 1 550.6 1 856.2 1 588.5	205.0 422.6 207.9 209.2
					INDUSTRY	Y 1031, LE	AD AND Z	INC ORES				
1987 1982 1977 1977	21 39 54 60	39 71 88 101	19 28 41 47	2.0 4.3 7.1 7.7	58.3 111.8 105.1 72.0	1.4 2.9 5.4 6.2	3.0 5.8 10.7 12.4	40.0 71.1 75.0 54.7	176.2 200.6 329.1 199.7	104.1 174.5 131.5 77.6	268.3 318.3 418.4 251.3	11.9 56.8 42.1 26.0
					INDU	JSTRY 104	41, GOLD (	DRES				
1987 1982 1977 1972	260 260 119 73	319 286 126 81	91 59 8 5	11.4 7.7 2.6 1.8	371.5 187.9 39.5 19.6	8.9 5.2 2.0 1.5	18.2 10.2 3.8 3.4	263.8 119.6 28.1 15.2	1 689.1 479.2 78.2 4 <b>6</b> .6	920.6 246.4 42.5 12.5	2 067.1 521.1 99.0 55. <b>6</b>	542.6 204.5 21.7 3.5
			-		INDU	STRY 104	4, SILVER	ORES				
1987 1982 1977 1972	45 73 45 51	53 85 49 51	10 21 12 7	1.7 2.6 2.0 1.0	51.5 74.8 31.6 10.3	1.5 2.2 1.7 .8	3.1 4.5 3.2 1.5	41.2 61.2 25.4 7.3	125.1 170.6 82.9 13.6	80.8 82.7 35.7 7.2	193.8 220.3 99. <b>6</b> 19.0	12.2 33.0 19.0 1.8

#### Table 2. Industry Statistics for Selected States: 1987 and 1982

[States with 100 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1987													1982	
		Establishments during year		All emp	loyees		on, develop loration wo			Cost of supplies					
Industry and geographic area	E	Total (number)	With 20 employees or more (number)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by mining (million dollars)	used, purchased machinery installed, etc. (million dollars)	ed Value of shipments ed, and tc. receipts on (million	Capital expendi- tures (million dollars)	All em- ployees <sup>2</sup> (1,000)	Value added by mining (million dollars)	
INDUSTRY 1021, COPPER ORES															
United States	-	61	33	13.9	404.8	10.6	<b>20</b> .9	282.7	1 301.3	1 053.4	2 149.7	<b>20</b> 5.0	<b>2</b> 1.9	671.7	
Arizona Michigan Montana New Mexico New York Tennessee Utah		28 2 1 9 2 1 9	18 1 4 1 1 4	9.6 CC BB EE BB AA EE	278.6 (D) (D) (D) (D) (D) (D)	7.6 (D) (D) (D) (D)	14.3 (D) (D) (D) (D) (D)	203.2 (D) (D) (D) (D) (D)	841.6 (D) (D) (D) (D) (D)	712.2 (D) (D) (D) (D) (D)	1 359.8 (D) (D) (D) (D) (D)	194.0 (D) (D) (D) (D) (D)	13.4 CC CC 1.0 .8 BB FF	513.4 (D) 29.2  (D) (D)	
INDUSTRY 1031, LEAD AND ZINC ORES															
United States	-	39	19	2.0	58.3	1.4	3.0	40.0	176.2	104.1	268.3	11.9	4.3	200.6	
Missouri New York Pennsylvania Tennessee	E1 E9 -	9 5 1 8	7 3 1 8	CC AA AA EE	0000 0	(D) (D) (D) (D)	(D) (D) (D) (D)	0000 0000	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	0000 0000	EE BB BB EE	(D) (D) (D) (D)	
INDUSTRY 1041, GOLD ORES															
United States	-	319	91	11.4	371.5	8.9	18. <b>2</b>	<b>263</b> .8	1 689.1	9 <b>20</b> .6	2 067.1	5 <b>42.6</b>	7.7	479.2	
Alaska Arizona California Colorado Idaho Michigan	E2 E7 E1 E8	28 15 51 40 9 2	4 15 13 2	BB AA EE AA AA	000000000000000000000000000000000000000	(D) (D) (D) (D) (D) (D) (D) (D)	00000000000000000000000000000000000000	00000 0	(D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D) (D)	00000 00000	88 .2 .9 EE (NA) (NA)	(D) 3.2 33.7 (D) (NA) (NA)	
Montăna Nevada Oregon South Dakota Utah Washington		18 82 14 4 11 13	3 36 2 2 2 3	BB FF AA EE BB BB	000000000000000000000000000000000000000	0000000	(D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	000000000000000000000000000000000000000	000000000000000000000000000000000000000		000000000000000000000000000000000000000	000000	AA FF (NA) EE .1 AA	(D) (D) (NA) (D) 36.6 (D)	

See footnotes at end of table.

#### 10B-6 COPPER, LEAD AND ZINC, GOLD, AND SILVER ORES

#### Table 2. Industry Statistics for Selected States: 1987 and 1982-Con.

[States with 100 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		1987											1982	
		Establishments during year		All employees		Production, development, and exploration workers			Cost of supplies used.					
Industry and geographic area	E1	Total (number)	With 20 employees or more (number)	Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by mining (million dollars)	purchased machinery installed, etc. (million dollars)	Value of shipments and receipts (million dollars)	Capital expendi- tures (million dollars)	All em- ployees <sup>2</sup> (1,000)	Value added by mining (million dollars)
INDUSTRY 1044, SILVER ORES														
United States	-	53	10	1.7	51.5	1.5	3.1	41.2	125.1	80.8	193.8	12.2	2.6	170.6
Idaho Montana Nevada Utah	- - - -	15 5 7 3	4 2 2 1	CC BB CC AA	(D) (D) (D) (D)	(D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D)	(D) (D) (D) (D)	0000	(D) (D) (D) (D)	(D) (D) (D)	EE BB AA (NA)	(D) (D) (D) (NA)

<sup>1</sup>Some payroll and sales data for small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more. <sup>2</sup>Data lines with less than 100 employees are not shown. Some statistics are withheld to avoid disclosing data for individual companies. If employment is 100 or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA-100 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

#### Table 3. Summary Statistics by Industry and Type of Operation: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		dustry 1021, Copper Ores		Industry 1031, Lead and Zinc Ores		
Item		Producing establ	lishments			
	All estab- lish- ments	Total	Mines with preparation plants	All estab- lish- ments	Mines with preparation plants— underground	
Establishments during year number do do do	61 28 10 23	61 28 10 23	18 1 4 13	39 20 11 8	11 1 4 6	
All employees: Average for year1,000 Payroll for yearmil dol	13.9 404.8	13.9 404.8	11.0 308.7	2.0 58.3	1.2 35.9	
Production, development, and exploration workers:         1,000	10.6 10.2 10.6 10.7 11.0	10.6 10.2 10.6 10.7 11.0	9.0 8.8 9.2 9.1 9.1	1.4 1.4 1.4 1.4 1.5	1.0 1.0 1.0 1.0 1.1	
Hours         millions           January to March         do           April to June         do           July to September         do           October to December.         do	20.9 5.0 5.2 5.3 5.4	20.9 5.0 5.2 5.3 5.4	17.6 4.3 4.3 4.5 4.5	3.0 .7 .7 .8 .8	2.1 .5 .5 .5 .6	
Wagesmil dol	282.7	282.7	242.6	40.0	28.6	
Supplemental labor costs not included in payroll do Legally required expenditures, including Social Security contributions do Payments for voluntary programs do	87.7 35.4 52.4	87.7 35.4 52.3	70.6 30.3 40.3	12.3 5.0 7.3	9.0 3.9 5.2	
Value added by mining do	1 301.3	1 301.3	1 001.9	176.2	148.4	
Cost of suppliesdo Supplies used, minerals received, and purchased machinery installeddo Resales do Purchased fuels consumeddo Purchased electric energy:	1 053.4 674.7 70.3	1 053.4 674.7 70.3	793.9 472.4 61.0	104.1 71.8 2.9	83.2 58.9 1.7	
Quantity	4 815.9 212.4 (D) 96.0	4 815.9 212.4 (D) 96.0	3 801.8 172.7 (D) 87.8	421.6 21.1 (D) 8.3	314.2 16.8 (D) 5.8	
Cost of purchased communication services do	1.7	1.7	1.5	.2	.2	
Value of shipments and receipts do Value of resales do	2 149.7	2 149.7	1 599.9	268.3	225.5	
Inventories, end of 1986 do Mined or quarried products do Supplies, parts, fuels, etc do	321.0 173.4 147.7	321.0 173.4 147.7	269.9 167.5 102.4	38.5 25.2 13.3	32.2 20.4 11.9	
Inventories, end of 1987 do dododododo	354.4 215.9 138.5	354.4 215.9 138.5	296.5 199.1 97.4	33.6 17.4 16.2	27.1 12.4 14.7	
Gross book value of depreciable assets (usually original cost) at beginning of year	2 798.6 469.5 1 942.9 298.9 87.3	2 798.6 469.5 1 942.9 298.9 87.3	2 247.5 404.4 1 471.8 293.6 77.7	406.2 73.1 191.9 57.0 84.3	317.1 63.8 154.8 38.4 60.2	
Capital expenditures during year (except land and mineral rights)do New capital expenditures during year	205.0 170.8 .6 170.2	205.0 170.8 .6 170.2	195.9 162.8 .5 162.3	11.9 (D) (D) (D)	6.0 (D) (D) (D)	
Used capital expenditures during year do Buildings and other structures, except land do Machinery and equipment do	19.5 .2 19.3	19.5 .2 19.3	19.0 .2 18.8	(D) (D) (D)	(D) (D) (D)	
Mineral exploration and development do	14.7	14.7	14.2	1.6	.6	
Capitalized mineral land and rights do	1.6	1.6	.1	1.7	1.4	
Deductions from depreciable assets during year do Buildings and other structures, except land do Machinery and equipment do Mineral exploration and development do Mineral land and rights do	35.5 2.5 31.2 1.2 .5	35.5 2.5 31.2 1.2 .5	18.3 1.8 15.7 .5 .3	3.6 (Z) 3.1 .3 .2	1.6 (Z) 1.5 (Z) (Z)	
Depreciation and depletion charges for year       do_         Buildings and other structures, except land       do_         Machinery and equipment       do_         Mineral exploration and development       do_         Mineral land and rights       do_	111.1 16.7 86.2 6.3 1.9	111.1 16.7 86.2 6.3 1.9	80.5 14.1 58.9 5.9 1.6	26.0 4.9 10.0 4.0 7.0	19.6 4.7 8.1 3.3 3.5	
Gross book value of depreciable assets at end of year do Buildings and other structures, except land do Machinery and equipment do Mineral exploration and development do Mineral land and rights do	2 969.7 467.8 2 101.2 312.3 88.4	2 969.7 467.8 2 101.2 312.3 88.4	2 425.2 403.3 1 637.2 307.3 77.5	416.3 74.0 198.1 58.3 85.9	323.0 64.2 158.4 38.8 61.6	
Rental payments during year       do         Buildings and other structures, except land       do         Machinery and equipment       do	7.6 .5 7.1	7.6 .5 7.1	3.3 .5 2.8	.5 (Z) .5	.2 (Z) .2	
Lease rents do	.3	.3	.2	(D)	(D)	
Expensed mineral exploration, development, land, and rights do Mineral exploration and development do do do do	1.8 1.7 .2	1.8 1.7 .2	.2 - .2	(D) 1.9 (D)	(D) 1.1 (D)	

10B-8 COPPER, LEAD AND ZINC, GOLD, AND SILVER ORES

#### Table 3. Summary Statistics by Industry and Type of Operation: 1987-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Industry 1041, Gold Ores			Industry Silver		
Item		Prod	ucing establishme	nts				
	All estab- lish- ments	Total	Mines with prepa	aration plants Open pit	Non- producing establish- ments	All estab- lish- ments	Mines with preparation plants	
Establishments during year	319	261	67	53	58	53	9	
With 0 to 19 employees       do         With 20 to 99 employees       do         With 100 employees or more       do	228 61 30	181 51 29	15 25 27	12 21 20	47 10 1	43 4 6	1 2 6	
All employees: Average for year1,000 Payroll for yearmil dol	11.4 371.5	10.6 346.4	8.5 261.4	6.0 183.2	.8 25.1	1.7 51.5	1.5 44.0	
Production, development, and exploration workers:         1,000           Average for year         1,000           Marchdo         do           May        do           Augustdo         do           Novemberdo         do	8.9 8.3 8.6 9.1 9.7	8.4 7.8 8.1 8.5 9.1	7.1 6.5 6.9 7.2 7.8	5.0 4.5 4.8 5.1 5.6	-6 .5 .5 .6 .6	1.5 1.4 1.4 1.5 1.6	1.3 1.2 1.3 1.4 1.4	
Hours         millions           January to March         do           April to June         do           July to September         do           October to December         do	18.2 4.2 4.4 4.8 4.9	17.3 4.0 4.2 4.5 4.6	14.7 3.3 3.6 3.8 4.0	10.5 2.3 2.5 2.8 2.9	.9 .2 .3 .3	3.1 .7 .8 .8 .8	2.8 .6 .7 .7 .8	
Wagesmil dol	263.8	248.5	207.9	146.1	15.3	41.2	36.3	
Supplemental labor costs not included in payroll do Legally required expenditures, including Social Security contributions do Payments for voluntary programs do	83.4 34.5 48.9	77.8 31.9 45.9	64.5 27.1 37.4	44.4 18.0 26.4	5.5 2.6 2.9	16.5 6.2 10.3	14.6 5.7 9.0	
Value added by mining do	1 689.1	1 700.0	1 599.9	1 324.8	-11.0	125.1	119.1	
Cost of supplies do	920.6 585.8 _ 36.6	851.0 555.0 - 35.6	780.0 507.2 	662.5 435.3 - 26.5	69.6 30.7 - .9	80.8 58.2 - 6.0	69.2 50.9 - 4.9	
Purchased electric energy:         mil kWh           Quantitymil dolmil dol        mil dol           Electric energy generated less sold        mil dolmil dol	1 315.6 56.3 (D) 242.0	1 306.3 55.9 (D) 204.5	1 046.0 45.8 (D) 197.8	744.6 33.9 27.7 166.8	9.3 .4 .9 37.5	290.3 10.3 .2 6.2	232.7 8.1 .2 5.3	
Cost of purchased communication services do do	2.4	2.1	2.0	1.8	.3	.4	.3	
Value of shipments and receipts do	2 067.1	2 067.1	1 915.3	1 588.7	-	193.8 -	177.6	
Inventories, end of 1986 do	167.3 102.4 64.8	162.8 101.6 61.2	143.8 91.4 52.4	121.0 80.3 40.7	4.5 .9 3.6	47.8 34.7 13.1	42.1 32.4 9.7	
Inventories, end of 1987 do	219.1 141.2 78.0	213.1 140.1 73.0	189.6 127.2 62.4	164.4 115.1 49.2	6.0 1.1 4.9	45.3 31.0 14.3	40.7 29.7 11.0	
Gross book value of depreciable assets (usually original cost) at beginning of year	2 272.4 284.9 1 300.2 508.4 178.9	2 179.6 279.7 1 271.8 464.2 164.0	1 914.1 233.4 1 117.6 417.9 145.2	1 638.8 213.8 948.3 375.0 101.7	92.8 5.2 28.5 44.2 15.0	362.3 42.4 229.3 73.0 17.5	291.4 30.6 179.3 65.7 15.7	
Capital expenditures during year (except land and mineral rights)	542.6 361.5 63.9 297.5	483.9 324.9 48.2 276.7	464.6 314.5 43.8 270.7	398.6 277.3 39.0 238.3	58.6 36.5 15.7 20.8	12.2 (D) (D) (D)	10.7 (D) (D) (D)	
Used capital expenditures during year do do Buildings and other structures, except land do do Machinery and equipment do	18.1 1.4 16.7	12.8 1.2 11.7	12.4 1.1 11.3	11.3 1.1 10.2	5.2 .2 5.0	(D) (D) (D)	(D) (D) (D)	
Mineral exploration and development do	163.0	146.2	137.6	110.0	16.9	.9	.4	
Capitalized mineral land and rights do do do do do do do	46.4 61.5 2.9 36.1 19.2	28.8 53.2 2.1 33.1 15.3	26.7 46.7 1.9 28.8 14.0	24.3 42.2 1.8 26.0 12.4	17.6 8.4 .8 3.0 3.9	(Z) 5.8 .1 4.9 .6	(Z) 4.6 - 4.2 .4	
Mineral land and rights       do	3.3 238.2 35.5 116.6 70.1 16.0	2.7 227.8 34.4 113.8 68.5 11.2	2.0 216.9 33.0 107.6 65.7 10.5	1.9 181.1 31.1 94.5 47.4 8.1	.6 10.4 1.1 2.9 1.6 4.8	.1 25.0 3.3 17.6 3.5 .6	- 21.3 2.7 15.0 3.1 .6	
Gross book value of depreciable assets at end of year	2 799.9 347.3 1 578.3 652.2 222.1	2 639.1 327.0 1 527.0 595.0 190.1	2 358.7 276.5 1 370.8 541.5 170.0	2 019.5 252.0 1 170.8 472.5 124.1	160.8 20.3 51.3 57.2 32.0	368.7 44.0 233.9 73.3 17.5	297.4 32.3 183.7 65.8 15.7	
Rental payments during year do	11.1 1.7 9.5	9.3 .8 8.5	8.3 .3 8.1	7.7 .2 7.5	1.8 .8 1.0	3.4 2.9 .4	3.3 2.9 .4	
Lease rents do	9.5	8.7	8.6	8.4	.8	(Z)	-	
Expensed mineral exploration, development, land, and rights do	55.5 38.6 16.9	53.8 37.5 16.3	44.6 30.2 14.4	35.1 27.9 7.1	3.3 2.8 .6	-	-	

MINERAL INDUSTRIES-INDUSTRY SERIES

COPPER, LEAD AND ZINC, GOLD, AND SILVER ORES 10B-9

#### Table 4. Industry Statistics by Employment Size of Establishment: 1987

Production, development, and Cost of All employees exploration workers supplies used. purchased machinery installed, Value of Industry and employment size class shipments Value Capital added by expendi-tures (million Estab and lishments during year Payroll (million Wages (million mining (million etc. (million receipts Number Hours (millions) Number (millior E1 (number) (1.000)dollars) (1,000) dollars) dollars dollars dollars dollars) INDUSTRY 1021, COPPER ORES 61 13.9 404.8 10.6 20.9 282.7 1 301.3 1 053.4 2 149.7 205.0 Total\_\_\_\_\_ Establishments with an average of-E7 (Z) (Z) -<u>6</u>] (D) (Z) 15 4 .3 3 5.8 267.0 (D) Ē3 E4 1.2 8 3.6 25 67 (D) (D) (D) (D) 15.0 (D) <u>122.0</u> (D) 150.4 (D) 6.1 (D) (D) 8277711 50 to 99 employees -50 to 99 employees \_\_\_\_\_\_ -(D) <u>1 175.3</u> (D) (D) (D) -(D) <u>266.5</u> (D) (D) (D) -(D) <u>1 875.2</u> (D) (D) (D) (D) (D) (D) 899.0 (D) (D) (D) (D) (D) (D) (D) (D) (D) 250 to 499 employees \_\_\_\_\_\_ 500 to 999 employees \_\_\_\_\_\_ 1,000 to 2,499 employees \_\_\_\_\_\_ 10.0 (D) -2,500 employees or more \_\_\_\_\_ Covered by administrative records<sup>2</sup> \_\_\_\_\_ E9 8 (Z) .5 (Z) (Z) .4 .7 .8 1.5 .1 INDUSTRY 1031, LEAD AND ZINC ORES Total\_\_\_\_\_ 39 2.0 58.3 1.4 3.0 40.0 176.2 104.1 268.3 11.9 Establishments with an average of-E9 10 4 (Z) (D) (Z) (D) to 4 employees\_\_\_\_\_ (Z) (D) (D) 74.1 (D) (D) 193.7 (D) (Z) (D) 5.4 (D) (D) 6.4 (D) 6.4 (D) 1.2 (D) 19.7 (D) 37.5 (D) -<u>-</u>1 (D) <u>31.3</u> (D) (D) 0 to 4 employees 5 to 9 employees 20 to 49 employees 50 to 99 employees 50 to 99 employees (D) <u>10.6</u> (D) (D) <u>28.6</u> (D) (D) <u>48.3</u> (D) (D) <u>55.1</u> (D) 65 (D) (D) .<u>7</u> (D) (D) 6 7 1 100 to 249 employees \_\_\_\_\_ 1.3 (D) 145.0 (D) 2.1 (D) 250 to 499 employees \_\_\_\_\_ \_ Covered by administrative records<sup>2</sup> E9 6 (Z) .1 (Z) (Z) .1 .2 .2 .3 (Z) **INDUSTRY 1041, GOLD ORES** 319 11.4 371.5 8.9 18.2 263.8 1 689.1 920.6 2 067.1 542.6 Total\_\_\_\_\_ Establishments with an average of-4.0 30.0 54.4 60.9 5.7 8.8 .2 .4 .8 1.0 3.0 E8 142 12.3 17.2 0 to 4 employees 4.7 9.0 14.8 46.7 135.5 233.7 748.6 to 9 employees \_\_\_\_\_\_ 10 to 19 employees \_\_\_\_\_\_ 20 to 49 employees \_\_\_\_\_\_ E5 E3 E1 E1 .3 .5 .8 1.5 2.2 9.0 35.8 71.5 86.0 118.7 45 6.5 29.6 110.4 138.3 41 38 23 18.7 37.9 12.1 21.8 .6 1.2 1.7 3.5 4.0 (D) 50 to 99 employees \_\_\_\_\_\_ 100 to 249 employees \_\_\_\_\_\_ 69 4 33.0 23.3 212.2 5.8 7.0 (D) 84.1 101.7 Ēi 23 105.1 707.3 253.5 126.0 (D) (D) 3.3 (D) (D) 685.4 (D) (D) 870.6 (D) (D) 157.7 (D) (D) 250 to 499 employees \_\_\_\_\_ 5 342.8 500 to 999 employees \_\_\_\_\_\_ 1,000 to 2,499 employees \_\_\_\_\_\_ (D) (D) (D) (D) 2 2 Covered by administrative records<sup>2</sup> E9 106 4.3 .4 3.7 8.1 9.1 15.9 1.3 INDUSTRY 1044, SILVER ORES 53 1.7 41.2 125.1 80.8 193.8 12.2 Total\_\_\_\_\_ 51.5 1.5 3.1 -Establishments with an average of-0 to 4 employees E9 31 .1 1.4 10.0 (D) (D) 40.1 (D) (Z) 3.9 1.5 <u>10.8</u> (D) (D) <u>112.8</u> (D) 3.9 (D) (D) (D) <u>168.1</u> (D) .3 11.8 (D) (D) (D) (D) (D) to 9 employees 10 to 19 employees 20 to 49 employees (D) (D) (D) <u>33.1</u> (D) 78.2 (D) (D) E3 8 4 3 900030 50 to 99 employees \_\_\_\_\_ 100 to 249 employees \_\_\_\_\_ 33 250 to 499 employees \_\_\_\_\_ \_ Covered by administrative records<sup>2</sup> E9 27 (Z)1.2 (Z).1 1.1 2.1 2.3 4.0 .3

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Note: Data shown as a (D) are included in underscored figures above.

<sup>1</sup>Some payroll and sales data for small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data based on administrative-record data account for 10 percent rom or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent; C4-80 to 89 percent; E4-80 to 80 percent; E4-80 to 80 percent; E4-80 to 80 percent; E4-80 to 80 percent; E4

account for to percent or more or rights shown. ETHING to percent or more. <sup>2</sup>Some payroll and sales data for small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate data shown for these small establishments. Data are also included in respective size classes shown.

## Table 5a. Industry-Product Analysis – Summary of Industry Shipments and Receipts and Net Shipments of Primary Products: 1987 and 1982

[Million dollars. An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as resales or contract work. Columns A-E show this product pattern for an industry. Extent to which an industry products are shipped by establishments classified in and out of an industry is shown in columns F-H. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Value of s	shipments and	Value of net shipments of primary products or services				
SIC code	Industry and year	Total	Primary products	Secondary products	Receipts for services	Products purchased and resold without further processing	Total produced in all industries	Produced in this industry	Produced in other industries
		А	В	С	D	E	F	G	н
1021	Copper ores 1987 1982	2 149.7 1 550.6	2 013.1 1 408.3	136.6 (D)	1 1	- (D)	1 909.1 (D)	1 894.5 (D)	14.6 (D)
1031	Lead and zinc ores 1987 1982	268.3 318.3	(D) (D)	(D) (D)	-	-	(D) (D)	(D) (D)	(D) (D)
1041	Gold ores 1987 1982	2 067.1 521.1	2 053.4 510.1	(D) 10.8	(D) .2	-	2 053.4 (D)	2 053.4 (D)	_ (D)
1044	Silver ores 1987 1982	193.8 220.3	193.8 209.1	- 11.2	-	-	(D) (D)	(D) (D)	(D) (D)

#### Table 5b. Ores Mined and Gross Metal Content of Shipments by Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		Coj	oper, lead and zin	c, gold, and silve	r industries		
Product	All industries	Total	Copper ores	Lead and zinc ores	Gold ores	Silver ores	All other indus- tries
Copper, lead, zinc, gold, and silver ores mined       mill s tons         Gross copper content       1,000 lb         Crude ores shipped to smelters	(NA) 2 731 769 (D) 2 575 694 2 517 370 58 324 (D)	381.0 2 731 769 (D) 2 575 694 2 517 370 58 324 (D)	271.3 2 640 340 (D) 2 484 265 2 484 265 - (D)	12,0 (D) (D) (D) (D) (D)	87.6 (D) (D) (D) (D) (D)	10.1 (D) (D) (D)	(NA) - - - - - -
Gross lead content do	732 395 732 395 661 636 70 759	732 395 732 395 661 636 70 759		694 926 694 926 (D) (D)	0000	(D) (D) (D)	
Gross zinc content do Concentrates do do Zinc concentrates do dodo do dodo dodddodddodddddodd_	520 916 520 916 456 352 64 564	(D) (D) (D) 64 564	-	456 051 456 051 (D) (D)	0000	(D) (D) (D)	(D) (D) (D)
Gross gold content       1,000 fine oz.         From lode deposits	4 582 4 497 (Z) 1 046 740 306 3 451 85	4 582 4 497 (Z) 1 046 740 306 3 451 85	(D) (D) (D) (D) (D) (D) (D) (D) (D) (D)		4 237 (D) - (D) 740 (D) 85	(D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	
Gross silver content       do         From lode deposits       do         Crude ore shipped to smelters       do         Concentrates       do         Silver concentrates       do         Copper, lead, zinc, and gold concentrates       do         Mill bullion and precipitates       do         From placer gravels       do	40 321 (D) (D) 21 911 (D) (D) 16 697 (D)	40 321 (D) 21 911 (D) 16 697 (D)	(D) (D) 9 352 (D) (D) -	(D) (D) (D) (D) - (D) - -	9 016 9 016 (D) 1 808 (D) (D) (D) -	20 596 (D) (D) (D) (D) (D) (D) (D)	

#### Table 6a. Products or Services for Selected States: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of the products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For comparability of product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			1987		1982			
Product			Product shi	oments	Product shipments			
code	Geographic area and product	Quantity of production for all purposes	Quantity	Value (million dollars)	Quantity of production for all purposes	Quantity	Value (million dollars	
021	COPPER ORES							
	United States							
	Total	(X)	(X)	2 027.7	(X)	(X)	1 415.	
211	Crude copper-bearing oresmil s tons	271.3	49.7	120.7	221.7	(D)	([	
211 03	Crude ores mined do	271.3 (D)	(X) (X)	(X) (X)	221.7 43.5			
211 05	From underground operations do From open pit operations do Crude ores and residues for shipment	(D) (D) (X)	(X) 49.7	(X) 120.7	178.3 (X)	(X) (D)	(	
)211 21 )211 23	For shipment to smelters do For shipment to mills do do	XXX XXX	(D) (D)	(D) (D)			(	
0212 00	Copper concentrates do	3.7	3.5	1 568.9	3.9	3.9	1 046	
0213 01	Copper precipitates do	.1	.1	75.6	.2	.1	89	
213 03	Electrowon copper recovered from leaching operations mil lb	320.7	319.9	249.0	(D)	(D)	(1	
0210 00	Copper ores, n.s.k.1	(X)	(X)	13.6	(X)	(X)	([	
	Arizona							
	Total	(X)	(X)	1 263.0	(X)	(X)	931	
0211	Crude copper-bearing oresmil s tons	196.2	(D)	(D)	157.8	(D)	([	
212 00	Copper concentrates do	1.9	1.8	1 006.6	2.5	2.5	737	
0213 01	Copper precipitates do	(D)	(D)	(D)	.1	.1	55	
0213 03	Electrowon copper recovered from leaching operationsmil lb	(D)	(D)	(D)	(NA)	(NA)	(N/	
210 00	Copper ores, n.s.k.1	(X)	(X)	(D)	(NA)	(NA)	(N)	
031	LEAD AND ZINC ORES							
	United States							
	Total	(X)	(X)	264.8	(X)	(X)	324	
0311	Crude lead and zinc ores mil s tons Crude ores mined do	10.6 10.6	(D) (X)	(D) (X)	15.8 15.8	(D) (X)		
)311 03 )311 05	From underground operations do From open pit operations do	10.6	(X) (X) (D)		15.8	(X) (X) (D)	i i	
0311 21	Crude ores and residues for shipment do do For shipment to smelters do do	(X) (X)	(D)	(D)		(D)	(i (i	
311 23	For shipment to mills do	ixi	(D)	(D)	8	(D) (D)	(	
0312 0312 01	Lead and zinc concentrates do do do do	.8	.8	222.0 125.2	1.3	1.2 .7	299 160	
0312 21	Zinc concentrates do	.3	.3	96.8	.6	.5	139	
0310 00	Lead and zinc ores, n.s.k.1	(X)	(X)	(D)	(X)	(X)	([	
041	GOLD ORES							
	United States							
	Total	(X)	(X)	2 053.4	(X)	(X)	512.	
0411	Crude lode gold ores         1,000 s tons           Crude ores mined         do           From underground operations         do	87 593.0 87 593.0	(D) (X)	(D) (X)	17 875.8 17 875.8	(D) (X)	([	
0411 03 0411 05	From open pit operations do	3 962.3 83 630.7	(X) (X)	(X) (X)	1 745.5 16 130.3	XX D		
0411 21	Crude ores and residues for shipment do do For shipment to smelters do do_	(X) (X)	(D)	(D)		(D) (D)	([	
0412 00	Lode gold concentrates do	333.0	337.0	347.0	56.9	57.0	25	
0413 03	Gold mill bullion, dore, and precipitates	(X)	(X)	1 567.9	(X)	(X)	416	
0413 07	Placer gold1,000 fine troy oz	84.8	84.8	35.8	31.4	31.3	12	
0410 00	Gold ores, n.s.k. <sup>1</sup>	(X)	(X)	(D)	(X)	(X)	([	
044	SILVER ORES							
	United States							
	Total	(X)	(X)	195.8	(X)	(X)	209	
)441 —	Crude silver ores 1,000 s tons Crude ores mined do	10 069.1 10 069.1	(D) (X)	(D) (X)	6 002.3 6 002.3	(NA) (X)	(N/ ()	
441 03	From underground operations do From open pit operations do	(D) (D)	88800 88800	(X)	(D) (D)		00	
0441 21	Crude ores and residues for shipment do	ixi l			(NA) (X)	(NA) (NA)	(N) (N)	
0441 23	For shipment to mills do	(X) (X)	-	(D)	(X)	(NA) (NA)	(N)	
0442 00	Lode silver concentrates do	(D)	(D)	(D)	118.6	105.2	153	
0443 03	Silver mill bullion, dore, and precipitates	(X)	(X)	(D)	(NA)	(NA)	(N/	
0443 07	Placer silver1,000 fine troy oz	(D)	(D)	(D)	(NA)	(NA)	(N/	
0440 00	Silver ores, n.s.k.1	(X)	(X)	16.1	(X)	(X)	11	

<sup>1</sup>Includes value for establishments that did not report detailed data and estimates for small companies (estimates were made from administrative-record data rather than collected from respondents).

#### Table 6b. Gross Metal Content of Production of Primary Products: 1987 and 1982

[Represents gross quantity of metals contained based on assay content of production of ores and concentrates shown in table 6a. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

				1987 1982							
Product code	Product	Copper (1,000 pounds)	Lead (1,000 pounds)	Zinc (1,000 pounds)	Gold (1,000 fine ounces)	Silver (1,000 fine ounces)	Copper (1,000 pounds)	Lead (1,000 pounds)	Zinc (1,000 pounds)	Gold (1,000 fine ounces)	Silver (1,000 fine ounces)
	COPPER ORES										
10211 2- 10211 21 10211 23	Crude copper ores and residues for shipment To smelters To mills	643 076 (D) (D)		(D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	Ξ		311 (D) (D)	3 312 (D) (D)
10212 00 10213 01	Copper concentrates Copper precipitates	2 517 370 (D)	(D) (X)	(D) (X)	(D) (X)	9 440 (X)	2 043 382 (D)	(D) (X)	(D) (X)	(D) (X)	(D) (X)
	LEAD AND ZINC ORES										
10311 2- 10311 21 10311 23	Crude lead and zinc ores and residues for shipment To smelters To mills	-	(D) (D)	(D) (D)			-	(D) (D)	160 905 (D) (D)		-
10312 10312 01 10312 21	Lead and zinc concentrates Lead concentrates Zinc concentrates	(D) (D) (D)	690 739 661 636 29 103	476 666 20 314 456 352	Ē	(D) (D) (D)	13 280 12 223 1 057	1 073 583 1 067 383 6 200	637 728 13 835 623 893	(D) (D)	2 754 1 004 1 750
	GOLD ORES										
10411 2- 10412 00 10413 03 10413 07	Crude ores and residues for shipment Lode gold concentrates Gold mill bullion and precipitates Placer gold	(D) (X)	(D) (X)	(D) (X)	- 740 (D) 85	1 792 (D) (X)	(D) (X)	(D) (X)	(D) (X)	(D) 53 (D) (D)	(D) 824 (X)
	SILVER ORES										
10441 2- 10443 03 10443 07	Crude ores and residues for shipment Silver mill bullion and precipitates Placer silver	(X)	 (X)	(X)	(D) (X)	(D) (D) (D)	] -	-	-	(D)	2 748
10442 00	Silver concentrates	(D)	(D)	(D)	2	(D)	(D)	(D)	(D)	11	21 332

#### Table 7a. Selected Supplies, Minerals Received for Preparation, and Purchased Machinery Installed: 1987 and 1982

[Includes quantity and cost of supplies consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Supply		19	187	1982		
code	Industry and supply consumed	Quantity	Delivered cost (million dollars)	Quantity	Delivered cost (million dollars)	
	INDUSTRY 1021, COPPER ORES					
	Selected supplies used, minerals received for preparation, and purchased machinery installed	(X)	674.7	(X)	95 <b>2.2</b>	
100091 100091 353020	Minerals or ores for preparation: Crude ore and residues received for concentrationmil s tonsmil s tons	48.8 216.9	118.6 (X)	(D) 173.2	(1) (X)	
353030	Parts and attachments (except those listed elsewhere) for construction, mining, and conveying equipment; and for preparation machinery	(X) (X)	123.5 73.1	(X) (X)	341.6 88.1	
	Supplies used:		70.1		00.7	
241100 280110	Round or hewn wood products and stumpage Industrial chemicals (chemical reagents, calcium chloride, fatty acids, etc.), except	(X)	(D)	(X)	8.1	
289212 289218	explosive materials and blasting accessoriesmillb	(X) 133.3 (X)	43.3 11.1 7.5	(X) 96.1 (X)	51.1 11.1 12.3	
301100	Explosive materials (except ammonium nitrate) and blasting accessories Tires and inner tubes	) XX	22.3	(X)	26.5	
327400 330900 331201	Lime (including quicklime and hydrated lime) and dead-burned dolomite	(X) (X)	15.8 59.3	(X) (X)	20.3 82.6	
353310 970099	pipe, tubing, wire products, and structural shapes) Drill bits and reamers	(X) (X) (X)	14.0 2.1 178.0	(X) (X) (X)	34.7 7.4 1263.3	
971000	Undistributed – minerals, purchased machinery, parts, attachments, and supplies used <sup>2</sup>	(X)	(D)	(X)	<sup>3</sup> 4.9	

See footnotes at end of table.

#### Table 7a. Selected Supplies, Minerals Received for Preparation, and Purchased Machinery Installed: 1987 and 1982–Con.

[Includes quantity and cost of supplies consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Guanhu		19	87	1982		
Supply code	Industry and supply consumed	Quantity	Delivered cost (million dollars)	Quantity	Delivered cost (million dollars)	
	INDUSTRY 1031, LEAD AND ZINC ORES					
	Selected supplies used, minerals received for preparation, and purchased machinery installed	(X)	71.8	(X)	114.2	
100091	Minerals or ores for preparation: Crude ore and residues received for concentrationmil s tons	(D)	(D)	(D)	(D)	
100091 353020	Crude ore and residues mined and concentrated at same establishment	(D) (X)	(X) 8.3	13.5 (X)	(X) 36.4	
353030	Parts and attachments (except those listed elsewhere) for construction, mining, and conveying equipment, and for preparation machinery	(X)	12.8	(X)	15.4	
241100 280110	Supplies used: Round or hewn wood products and stumpage	(X)	(Z)	(X)	.3	
289212	explosive materials and blasting accessories	(X) 8.6	4.6 .7	(X) 10.1	(D) 1.1	
289218 301100	Explosive materials (except ammonium nitrate) and blasting accessories	(X) (X)	2.7 2.0	(X) (X)	6.0 3.2	
327400 330900 331201	Lime (including quicklime and hydrated lime) and dead-burned dolomite	(X) (X)	(Z) .6	(X) (X)	(D) 1.2	
353310	pipe, tubing, wire products, and structural shapes) Drill bits and reamers		1.8 1.0	(X) (X) (X) (X)	4.4 2.4	
970099 971000	All other supplies Undistributed – minerals, purchased machinery, parts, attachments, and supplies used <sup>2</sup>	(X) (X)	5.4 (D)	(X) (X)	19.3 1.6	
	INDUSTRY 1041, GOLD ORES					
	Selected supplies used, minerals received for preparation, and purchased machinery installed	(X)	585.8	(X)	161.4	
100091	Minerals or ores for preparation: Crude ore and residues received for concentrationmil s tons Crude ore and residues mined and concentrated at same establishment do	(Z) 87.6	(Z)	(D)	(D)	
100091 104010 353020	Crude ore and residues mined and concentrated at same establishment	87.6 2.8	(Z) (X) (X)	17.6 (D)	(X) (X)	
353020	mobile loading and transportation equipment	(X)	257.1	(X)	64.2	
	conveying equipment; and for preparation machinery	(×)	45.8	(X)	14.3	
241100 280110	Round or hewn wood products and stumpage	(X) (X)	.8 76.7	(X)	.8 21.3	
289212 289218	explosive materials and blasting accessoriesArmonium nitratemil lbmil lbmil lbmil lb	69.5 (X) (X)	5.3 8.8	(X) 21.7 (X) (X)	2.3 2.2	
301100 327400	Tires and inner tubes		8.2 9.0	(X) (X)	3.3 3.2	
330900 331201	Steel castings, steel forgings, and metallic grinding media	(X) (X)	13.6	(X)	3.6	
353310 970099	pipe, tubing, wire products, and structural shapes) Drill bits and reamers All other supplies	(X) (X) (X) (X)	17.2 3.8 82.5	(X) (X) (X)	4.5 1.8 24.5	
971000	Undistributed—minerals, purchased machinery, parts, attachments, and supplies used <sup>2</sup>	) XX	57.1	(X)	(D)	
	INDUSTRY 1044, SILVER ORES					
	Selected supplies used, minerals received for preparation, and purchased machinery installed	(X)	58.2	(X)	60.9	
100091	Minerals or ores for preparation: Crude ore and residues received for concentrationmil s tonsmil s tonsmil	(D)	(D)	(D)	(D)	
100091 104010 353020	Crude ore and residues mined and concentrated at same establishment	10.1 (D)	(X) (X)	5.9 (D)	(D) (X) (X)	
353030	mobile loading and transportation equipment Parts and attachments (except those listed elsewhere) for construction, mining, and conveying equipment; and for preparation machinery	(X) (X)	8.4 (D)	(X) (X)	11.1 9.4	
241100	Supplies used: Round or hewn wood products and stumpage Industrial chemicals (chemical reagents, calcium chloride, fatty acids, etc.), except	(X)	(D)	(×)	2.4	
280110 289212	explosive materials and blasting accessories Ammonium nitratemil lb	(X) (D)	(D) (D)	(X) 4.4	5.7 .5	
289218 301100	Explosive materials (except ammonium nitrate) and blasting accessories Tires and inner tubes		4.0 (D)	(X) (X)	3.8 1.2	
327400 330900	Lime (including quicklime and hydrated lime) and dead-burned dolomite	(X) (X)	(D) 2.7	(X) (X)	.2 2.5	
331201 353310	Steel mill shapes and forms (such as plates, sheets, roof bolts, bars, rails, wheels, pipe, tubing, wire products, and structural shapes)	(X) (X)	(D) 2.0	(X) (X)	4.1 2.2	
970099 971000	All other supplies Undistributed – minerals, purchased machinery, parts, attachments, and supplies used <sup>2</sup>	(X) (X)	9.8 6.5	(X) (X)	13.7 (D)	

<sup>1</sup>Cost of crude ores and residues received for concentration is included in cost of all other supplies to avoid disclosing data for individual companies. <sup>2</sup>Represents cost for establishments that did not report detailed data, including establishments that were not mailed a form. <sup>3</sup>Includes cost of nonferrous metal mill shapes and forms collected separately for 1982.

#### Table 7b. Fuels Consumed by Type: 1987 and 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Fuel code		1987 cons	umption	1982 consumption		
	Industry and fuel consumed	Quantity	Delivered cost (million dollars)	Quantity	Delivered cost (million dollars)	
	INDUSTRY 1021, COPPER ORES					
120005	Fuels used	(X) (D)	<b>70.3</b> (D)	(X) (D)	9 <b>5.5</b> (D)	
291141 291151	Fuel oil: Distillate (light) grade numbers 1, 2, 4, and light diesel fuel 1,000 bbl_ Residual (heavy) grade numbers 5 and 6 and heavy diesel fuel do	1 525.0	36.1	1 377.9 (D)	56.2 (D)	
131159 291111 960018 974000	Gas-natural, manufactured, and mixedbil cu ft Gasolinemil gal Other fuels-liquefied petroleum gas, coke, wood, and other Undistributed fuels1	9.4 (D) (X) (X)	20.1 (D) .8 .6	6.0 3.5 (X) (X)	22.5 4.0 .7 .6	
	INDUSTRY 1031, LEAD AND ZINC ORES					
	Fuels used	(X)	2.9	(X)	5.4	
291141 291151 131159 291111	Distillate (light) grade numbers 1, 2, 4, and light diesel fuel 1,000 bbl_ Residual (heavy) grade numbers 5 and 6 and heavy diesel fuel do do Gas—natural, manufactured, and mixed bil cu ft_ Gasoline bil cu ft_	(D) (D) (Z) .2	(D) (D) .1 .2	96.1 (D) (D) .2	4.1 (D) (D) .3	
960018 974000	Other fuels—liquefied petroleum gas, coke, wood, and other Undistributed fuels1	(X) (X)	(D) 1.1	(X) (X)	.3 .1	
	INDUSTRY 1041, GOLD ORES					
120005	Fuels used	(X) (D)	36.6 (D)	(X) (D)	15.8 (D)	
291141 291151	Fuel oit: Distillate (light) grade numbers 1, 2, 4, and light diesel fuel 1,000 bbl Residual (heavy) grade numbers 5 and 6 and heavy diesel fuel do do	783.2 66.0	21.6 1.9	240.1	10.8	
131159 291111 960018 974000	Gas – natural, manufactured, and mixed bil cu ft Gasolinemil gal Other fuels – liquefied petroleum gas, coke, wood, and other Undistributed fuels 1	.3 (D) (X) (X)	1.2 (D) (D) 7.7	.4 1.2 (X) (X)	1.0 1.5 (D) 1.6	
	INDUSTRY 1044, SILVER ORES					
120005	Fuels used	(X)	6.0	(X) (D)	4.7 (D)	
291141 291151	Fuel oit: Distillate (light) grade numbers 1, 2, 4, and light diesel fuel 1,000 bbl 6 Residual (heavy) grade numbers 5 and 6 and heavy diesel fuel 6	147.9 (D)	4.4 (D)	58.9 (D)	2.6 (D)	
131159 291111 960018 974000	Gas—natural, manufactured, and mixedbil cu ftbil cu ft Gasolinemil gal Other fuels—liquefied petroleum gas, coke, wood, and otherundistributed fuels1	.1 .2 (X) (X)	.3 .2 (D) .8	.3 .4 (X) (X)	ì.ó .5 (D)	

<sup>1</sup>Represents cost for establishments that did not report detailed data, including establishments that were not mailed a form.



## APPENDIX A. Explanation of Terms

**Employment and related items**—The report forms requested separate information on production, development, and exploration workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of mining establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Also included are employees working for miners paid on a per ton, car, or yard basis. Excluded are employees at the mine but on the payroll of another employer (such as employees of contractors) and employees at company stores, boarding houses, bunk houses, and recreational centers. Also excluded are members of the Armed Forces and pensioners carried on the active rolls but not working during the period. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded.

Production, development, and exploration workers-This item includes employees (up through the working-supervisor level) engaged in manual work (using tools, operating machines, hauling materials, loading and hauling products out of the mine in mine cars or trucks, and caring for mines, plants, mills, shops, or yards). Included are exploration work, mine development, storage, shipping, maintenance, repair, janitorial, and guard services, auxiliary production for use at establishments (such as power plant), record keeping, and other services closely associated with these production and development operations at the establishment covered by the report. Gang and straw bosses and supervisors who performed manual labor are included. as are employees paid on either a time- or piece-rate basis. Also included are miners paid on a per ton, car, or yard basis and persons engaged by them and paid out of the total amount received by these miners. In addition, other employees at the establishment but not on its payroll are included if paid directly through its own employees, such as superintendents and supervisors. The payments received by these types of employees are included as part of the establishments payroll. Employees above the working-supervisor level are excluded from this category.

All other employees—This item covers nonproduction employees of the establishment including those engaged in the following activities: supervision above the working-supervisor level, sales, highway trucking (by employees not entering mines or pits), advertising, credit, collection, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria and medical), professional (such as engineers and geologists), and technical activities. Also included are employees on the payroll of the establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force. (Workers engaged in regular maintenance and repair operations are not included here but are classified as production, development, and exploration workers.)

Separately operated auxiliary establishments employees—This item includes employment at separate central administrative offices or auxiliary units of multiestablishment companies and at those offices or units servicing more than one establishment during the payroll period which included March 12. Establishments are classified on the basis of the industry or principal industry served. Employees at an office located at or near the mining establishment are usually included in the mine report.

All employees, average for year—The 1987 census report form requested employment figures for production, development, and exploration workers for four selected pay periods (mid-March, May, August, and November). For all other employees, only a mid-March figure was requested. The annual average is an average of the four monthly figures for production, development, and exploration workers plus the March figure for all other employees. This approach was used to simplify the schedule format and lighten the reporting burden of respondents, since it was found that the average of these selected pay periods closely approximates, for most industries, the average employment for the year that would be obtained from 12 monthly pay periods.

**Payroll**—This item includes the gross earnings of all employees on the payroll of mining establishments paid in the calendar year 1987. Respondents were told that in reporting they could follow the definition of payroll used for calculating the Federal withholding tax. It includes all forms of compensation such as salaries, wages, commissions, payments received on a ton, car, or yard basis, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to the proprietor or partners of unincorporated concerns, and payments to members of Armed Forces and pensioners carried on the active payroll of mining establishments. Also excluded are royalty payments to unions and costs of smithing, explosives, fuses, electric cap lamps, and mine supplies used in production and development work but charged to employees and deducted from their wages.

As in the case of employment and establishment figures, the annual payrolls of separate auxiliary establishments of multiestablishment companies are included in the totals for individual industries and for States.

**Production-, development-, and exploration-worker hours**—This item represents all hours that production, development, and exploration workers worked, both on active days during which there was production or development work and on inactive days when only security guards, inspectors, repair persons, and other maintenance persons were on duty. It includes all hours worked or paid for at the mining operations, except hours paid for vacations, holidays, or sick leave, when the employee was not at the establishment. Included are actual overtime hours, not straight time equivalent hours. Hours of working proprietors or partners are excluded.

**Supplemental labor costs**—This item represents employer's cost for fringe benefits not included in payrolls.

Legally required expenditures, including Social Security contributions—This cost includes employer contributions for all programs required under Federal and State legislation, such as Federal Old Age and Survivors' Insurance, unemployment compensation, and worker's compensation. Also included are legally required State temporary disability payments.

Payments for voluntary programs—Included in this cost are payments resulting from union negotiated contracts and all employer payments of insurance premiums on hospital and medical plans, life insurance premiums, and premiums on supplementary accident and sickness insurance. For programs supported by joint employer-employee contributions, only the employer payments are included. Also included are payments or allocations on all pension plans regardless of methods of administration, supplemental unemployment compensation plans, welfare plans, stock purchase plans in which the employer payment is not subject to withholding tax, and deferred profit sharing plans.

Value added by mining—This measure of mining activity is derived by subtracting the cost of supplies, minerals received for preparation, purchased machinery installed, purchased fuel, purchased electricity, and contract work from the sum of the value of shipments (mining

Cost of supplies used, purchased machinery installed, etc.-Besides supplies used and purchased machinery installed, this cost includes fuels and electric energy used and contract work done by others for each establishment. It includes charges to both the current and capital accounts. It also includes the cost of items used during 1987 whether they were purchased, withdrawn from inventories, or received from other establishments of the company. For selected supplies and fuels and for electric energy, both quantity and cost data were requested. The cost data refer to direct charges actually paid or payable (after discounts) for items used during the year. Freight charges and other direct charges incurred by the establishment in acquiring the item are included. Companies whose records did not show actual amounts used were asked to approximate use by adding purchases (or receipts) during the year to opening inventory and subtracting closing inventory. Separate figures were requested for (1) selected supplies used, minerals received for preparation, and purchased machinery installed; (2) electric energy purchased; (3) purchased fuels used for heat, power, or the generation of electricity; (4) contract work done by others; and (5) products bought and resold in the same condition. Supplies and equipment used in mine development, plant expansion, and capitalized repairs, which are chargeable to fixed assets accounts, are included in this item, as are supplies furnished without charge to contractors for use at the mining operation and supplies sold to employees for use at the establishment. Excluded are such costs as advertising, insurance, telephone, and research and consulting services of other establishments or such overhead costs as depreciation charges, rent, interest, and royalties.

Selected supplies used, minerals prepared, etc.—In addition to the total cost of supplies used, purchased machinery installed, etc., which every establishment was required to report, information was also collected on the consumption of major supplies used in mining. These inquiries were restricted to supplies which were important parts of the cost of production, exploration, and development of a particular industry and for which cost information was available. Table 7a contains information on specific supplies consumed. On report forms for most mineral industries (except the contract services and the crude petroleum and natural gas industries), a uniform inquiry was included on minerals prepared at the reported establishments. Figures were obtained on crude minerals mined at the establishment (quantity), received from other establishments of the company or purchased from others (quantity and cost), and received for preparation on a custom or toll basis (quantity and estimated value). Establishments consuming less than a specified amount (usually \$25,000) were not required to report the cost of a supply. For small establishments for which administrative records were used, the cost of supplies was included in "not specified by kind." (See Summary of Findings for the importance of administrative records to any industry.)

Value of shipments and receipts and net shipments-The amounts shown as value of shipments and receipts for each industry (tables 1 through 5), and for individual products or classes of products (table 6), are the net selling values, f.o.b. mine or plant after discounts and allowances, excluding freight charges. Shipments includes all products physically shipped from the establishment during 1987, including material withdrawn from stockpiles and products shipped on consignment, whether or not sold in 1987. Prepared material or concentrates includes preparation from ores mined at the same establishment, purchased, received from other operations of the same company, or received for milling on a custom or toll basis. For products transferred to other establishments of the same company or prepared on a custom basis, companies were requested to report the estimated value, not merely the cost of producing the items. Multiestablishment companies were asked to report value information for each establishment as if it were a separate economic unit. They were instructed to report the value of all products transferred to other plants of the company at their full economic value; to include, in addition to direct cost of production, a reasonable proportion of company overhead and profits.

For all establishments classified in an industry, value of shipments and receipts includes (1) the value of all primary products of the industry, (2) the value of secondary products which are primary to other industries, (3) the receipts for contract work done for others, except custom milling, and (4) the value of products purchased and resold without further processing. Receipts for custom milling are not included to avoid duplication with the value of custom milled ores included in an industry's primary and secondary products.

Some duplication exists in industry and industry group totals because of the inclusion of materials transferred from one establishment to another for mineral preparation or resale. When this duplication is significant, figures generally are shown for both gross and net shipments. The net shipments are obtained by subtracting the value of crude minerals transferred to other establishments for preparation and the value of resales from the gross shipments.

Shipments of individual products—In the 1987 Census of Mineral Industries, information was collected on output for about 200 individual mineral products. In general, the shipments figures of the 1987 and 1982 minerals censuses were confined to separate totals for each crude and each prepared mineral. When shipments were significant, separate figures were also obtained on crude minerals going to preparation plants and those going to consumers.

Figures were collected on both quantity and value of shipments. Shipments includes commercial shipments and transfers of products to other operations of the same company. For products that are used to a significant extent within the same establishment for power or heat, and for minerals mined and prepared in the same establishment, total production figures or separate data on production for such uses were collected. Typically, production was also collected for products for which there was usually significant differences between total production and total shipments because of stock changes.

For service industries, the amount received or due for services performed during 1987 was collected as a measure of output. For mine operators who also perform services, the amount received for such services was added to the total value of products shipped to determine total value of shipments and receipts for each establishment.

Table 6 provides the National and State total shipments figures from all industries for each of the products primary to the industry covered.

Capital expenditures—This item covers expenditures made during the year for development and exploration of mineral properties, for new construction, and for purchased machinery chargeable to fixed assets accounts of the mineral establishment. They are the type for which depreciation, depletion, or Office of Minerals Exploration accounts are ordinarily maintained. Capital expenditures during 1987 were determined as "additions completed during the year plus construction in progress at the end of the year minus construction in progress at the beginning of the year." Reported capital expenditures includes work done on contract, as well as by the mine forces. Expenditures for machinery and equipment includes those made for replacement purposes, as well as those for additions to capacity. Excluded from these expenditures were costs of maintenance and repairs charged as current operating expense and expenditures for land and mineral rights.

Whenever applicable, separate figures were provided for expenditures for development and exploration of mineral property, construction of preparation plants and other construction, new machinery and equipment, used plant, and used equipment acquired from others.

**Gross value of depreciable assets**—Assets data were collected on buildings, other structures, machinery, equipment, capitalized mineral exploration and development, and mineral land and rights for which depreciation, amortization, or depletion accounts are maintained. The values shown represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation costs). The data were collected for the beginning and end of the year. Assets at the beginning of the year plus new and used capital expenditures minus retirements should equal assets at the end of the year. For new construction or other improvement projects in progress but not completed by the end of the year, the cumulative capital expenditures were included in the beginning- and endof-year assets figures.

**Retirements**—This item represents the gross value of depreciable assets sold, retired, scrapped, destroyed, abandoned, etc., during 1987. The values shown are the acquisition costs of the retired assets. This item includes the value of assets (at acquisition cost rather than current market value) transferred to other establishments of the same company.

**Depreciation**—This item shows the reduction in value of depreciable assets brought about through use, gradual obsolescence, or the effect of the elements (decay or corrosion) during the year. Included are charges against assets acquired or completed during the year.

**Rental payments**—This item consists of rental payments made to other companies for use of such depreciable assets as buildings, other structures, machinery, and equipment. It does not include payments made to the parent company or another subsidiary of the parent company for the use of buildings and equipment owned by the parent company or its subsidiary. The value of such company-owned assets is included in the gross value of depreciable assets.

For 1987, a clarification was made to the instructions for rental payments to indicate that the equipment should be reported according to the type of lease negotiated with the lessor. If the lease qualified as an "operating lease" the periodic payments made to the producer or the lessor should be reported in the rental section. However, if the leasing arrangement met the criteria set down by the Financial Accounting Standards Board for a "capital lease", the original cost or market value of the equipment or building was to be reported as a value of fixed assets and not as rental payments. **Current account expenditures**—This item includes all expenses for mineral properties, exploration, and development charged to current accounts. This includes all supplies, machinery, equipment, parts, fuels, power, etc., used for development or exploration and charged to current operating expenses. Also included are royalty payments, acquisition costs for mineral land and rights which were not capitalized, and the cost of maintenance and repairs associated with exploration or development activity and charged to current accounts.

**Inventories**—This item includes inventories of mined or quarried products and supplies, parts, fuels, etc., at the beginning and end of the year. Included as mined or quarried products are stockpiles of products ready for shipment and stocks of raw products awaiting treatment or beneficiation. Beginning in the 1982 Census of Mineral Industries, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from the 1977 census in which respondents were permitted to value their inventories using any generally accepted accounting method. The inventory figures for 1987 and 1982, therefore, will not be comparable to prior census data because of the change in reporting instructions.

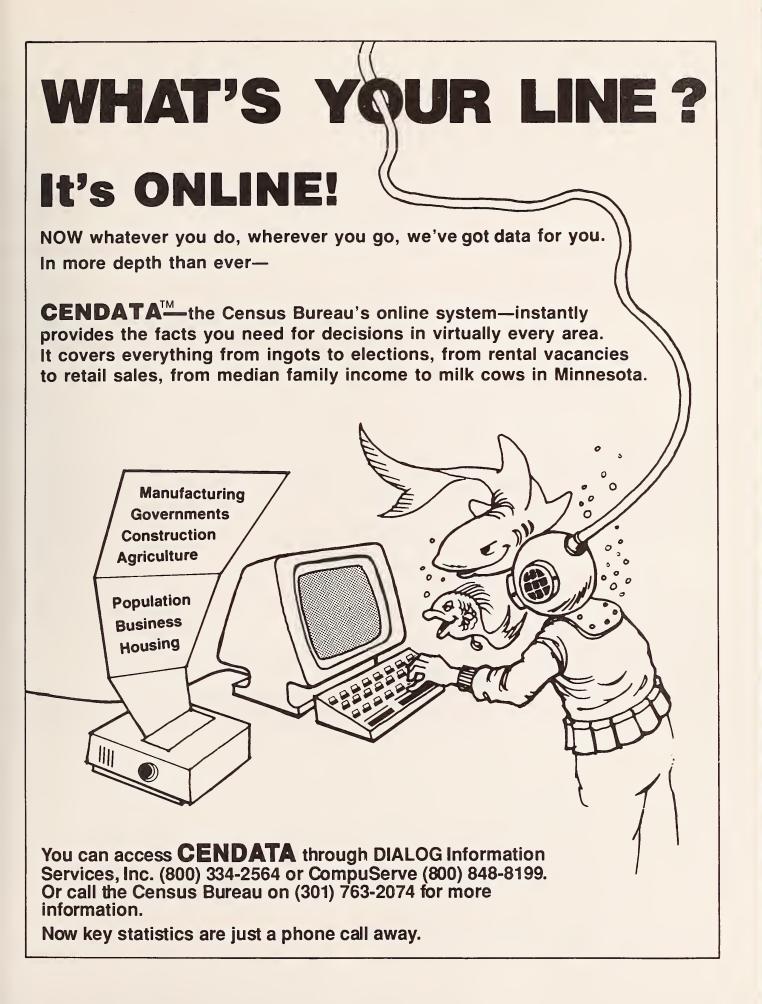
**Fuels and electric energy used**—This item includes the quantity and cost of fuels and electric energy used in mining. For most industries, separate quantity and cost figures are shown for purchased coal, distillate fuel oil, residual fuel oil, gas, gasoline, and electric energy, and a cost figure is shown for "other fuels" (see table 7b). Data were also obtained on the quantity of fuels and electric energy produced and consumed at the same establishment. These data are shown for coal, crude petroleum, and natural gas used at the producing establishments for heat and power, and for electric energy generated and used at the same mining operations. For electric energy, the quantity generated and used is approximated by subtracting the quantity of electric energy sold from the total quantity generated (excluding generating station use).

### APPENDIX B. Changes in Census of Mineral Industries Product Codes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual, definitions of some product codes were revised for 1987. Listed below are the revisions to the product codes. The terms published and collected are defined as follows: (1) published refers to the code used in the published reports for 1987 and 1982, and (2) collected refers to the code appearing on the report forms for 1987]

1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
10112 07	10112 07	10112 06 10112 08	12211 14- Con. 12211 16	12111 14— Con. 12111 16	12111 03- Con.	12410 13	11120 13 12130 13	11120 13 12130 13	14744 01 14744 03	14744 01 14744 03	14744 00
10611 00	10611 00	10611 21 10611 23 10611 51	12212 07 12212 08	12112 07 12112 08	12112 01	12410 14	11120 14 12130 14	11120 14 12130 14	14791 12	14721 00	14721 00
10810 18	10810 18	10810 12 10810 15	12212 09 12212 17 12212 18	12112 09 12112 17 12112 18	12112 03	12410 15	11120 15 12130 15	11120 15 12130 15	14791 22	14722 00 14731 00	14722 00  14731 00
		10810 19	12212 19	12112 19		12410 16	11120 16 12130 16	11120 16 12130 16	14792 22	14732 00	14732 00
10942 03 10942 04	10942 03 10942 04	10942 01	12221 04 12221 05	1211A 04 1211A 05	12111 01	12410 17	11120 17	11120 17	14793 00	14760 00	14760 00
10942 05	10942 05	10942 02	12221 14	1211A 14 1211A 15	12111 03		12130 17	12130 17	14794 00	14770 00	14770 00
10992 11	10511 00	10511 00	12222 07	1211B 07	12112 01	- 12410 19	11120 19 12130 19	11120 19 12130 19	14799 00	14790 00	14790 00
10992 21	10512 00	10512 00	12222 08	1211B 08		13810 00	13810 00	13810 00	14997 12	14921 00	14921 00
10993 11	10921 00	10921 00	12222 17 12222 18	1211B 17 1211B 18	12112 03	13810 15	13810 15		14997 22	14922 00	14922 00
10993 21	10923 00	10923 00	12311 04	11111 04	11111 01	14552 01 14552 02	14552 01 14552 02	14552 00	14998 12	14961 00	14961 00
10999 21	10999 21	10997 00 10999 21	12311 14	11111 14	11111 03	14591 11	14521 00	14521 00	14998 22	14962 00	14962 00
12211 04	12111 04	12111 01	12312 07	11112 07	11112 01	14591 21	14522 00	14522 00	14999 01	14999 01	14997 01
12211 05 12211 06	12111 05 12111 06		12312 17	11112 17	11112 03	14592 11	14531 00	14531 00	14999 05	14999 05	14997 05
12211 14	12111 14	12111 03	12410 12	11120 12	11120 12	14592 21	14532 00	14532 00	14999 07	14999 07	14997 11
12211 15	12111 15			12130 12	12130 12	14593 00	14540 00	14540 00	14999 98	14999 98	14997 98







### **PUBLICATION PROGRAM**

#### **1987 CENSUS OF MINERAL INDUSTRIES**

Publications of the 1987 Census of Mineral Industries, containing data on establishments primarily engaged in the extraction of minerals, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

#### **Preliminary Reports**

#### Industry series—12 reports (MIC87-I-10A(P) to -14E(P))

Preliminary data from the 1987 census are issued in 12 separate reports covering 31 mineral industries. Preliminary summary data for the U.S. and States are released in one report.

#### **Final Reports**

#### Industry series—12 reports (MIC87-I-10A to -14E)

Each of the 12 reports provides information for an industry or a group of related industries (e.g., clay, ceramic, and refractory minerals). Final figures for the United States are shown for each of 31 mineral industries on quantity and value of products shipped and supplies used; inventories; quantity and cost of fuels and electric energy purchased, and the quantities of fuels produced and consumed; capital expenditures; assets; rents; employment; depreciation, amortization and depletion; payrolls; hours worked; cost of purchased machinery; value added by mining; mineral development and exploration costs; number of establishments; and number of companies. Comparative statistics for earlier years are included. Industry statistics are shown by State, type of operation, and size of establishment.

#### Geographic area series—9 reports (MIC87-A-1 to -9)

A separate report for each of the nine geographic divisions presents statistics for individual States for two- and three-digit industry groups by type of operation and by county. Also, data are shown for value of shipments, value added by mining, employment, payroll, hours worked, capital expenditures, cost of supplies, etc., purchased machinery installed, and number of mining establishments, with comparative 1982 data on employment and value added by mining.

#### Subject series—3 reports (MIC87-S-1 to -3)

Each of the three reports contains detailed statistics for an individual subject, such as water use in mineral industries, fuels and electric energy consumed, and a general National-level summary.

#### Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

#### MICROFICHE

Every final published report in the 1987 Census of Mineral Industries will be available on microfiche.

## PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, and geographic area series will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

#### **OTHER ECONOMIC CENSUSES REPORTS**

Data on retail trade, wholesale trade, service industries, construction industries, manufactures, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.



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